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**Asia-Pac Financial Investment Company Limited**

**亞太金融投資有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8193)**

**PROFIT WARNING**

This announcement is made by Asia-Pac Financial Investment Company Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on the GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) informs the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the unaudited consolidated management accounts of the Company for the six months ended 30 September 2023 (the “**Period**”), it is anticipated that the Group is expected to record a loss not less than approximately HK\$15.7 million for the Period. Based on the relevant information available, the Board considers that such loss was mainly attributable to fair value loss on financial assets at fair value through profit or loss amounted to approximately HK\$15.7 million.

The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Company for the Period which have not yet been confirmed or reviewed by the audit committee of the Company and have not yet been finalised as at the date hereof. Further details of the Group’s interim results for the Period are expected to be announced on 7 November 2023.

**The Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read the announcement of interim results of the Group for the Period carefully when it is published.**

By order of the Board

**Asia-Pac Financial Investment Company Limited**

**Ip Kwok Kwong**

*Executive Director and Managing Director*

Hong Kong, 31 October 2023

*As at the date of this announcement, the board of Directors comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Sek Wai Kit, Mr. So Kwok Yun and Mr. Tang Wai Kee as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) for at least 7 days from the date of its publication. This announcement will also be published on the Company’s website at [www.gca.com.hk](http://www.gca.com.hk).*